

## **SOUTH CAROLINA**

THE CLEAN ENERGY PLAN IS TURBOCHARGING SOUTH CAROLINA'S ECONOMY, POSITIONING IT AS AN EV MANUFACTURING POWERHOUSE

Passing the clean energy plan has kicked America's clean energy sector into high gear, transforming South Carolina into an electric vehicle (EV) manufacturing powerhouse. South Carolina ranks fifth in the nation for new clean energy projects, with **29** new clean energy projects announced or advanced since the clean energy plan passed. Across the state, new clean energy projects have already spurred **\$13.67** billion in investment, the eighth highest in the country, and created or moved forward over **16,584** good-paying clean energy jobs, the sixth highest nationally. Projects span seven sectors – batteries, semiconductors, clean tech, EVs, grid and transmission, hydrogen, and solar. In South Carolina's low-income communities, companies have announced \$10.98 billion in investment and the creation of 10,893 good-paying clean energy jobs, while South Carolina's rural communities have seen seven projects, spurring \$2.25 billion in investment and the creation of 3,197 good-paying clean energy jobs. The clean energy plan will continue to accelerate the clean energy jobs boom while lowering energy costs for families, investing in disadvantaged communities, and reducing climate pollution across the state.

CLEAN ENERGY PROJECTS IN SOUTH CAROLINA SINCE THE PASSAGE OF THE CLEAN ENERGY PLAN						
<b>\$13.67 B</b> INVESTMENTS IN NEW CLEAN ENERGY PROJECTS		JOBS IN SOUTH CAROLINA				
PROJECT	LOCATION	\$ INVESTED	JOBS CREATED			
REDWOOD MATERIALS SC GIGAFACTORY	RIDGEVILLE	\$3.5 BILLION	1,500 JOBS			
COOPERATIVE ELECTRIC ENERGY UTILITY SUPPLY EXPANSION	WEST COLUMBIA	\$52 MILLION	61 JOBS			
ENPHASE MICROINVERTER MANUFACTURING LINES	WEST COLUMBIA	\$60 MILLION	600 JOBS			
MAY RENEWABLES COPE SOLAR AND STORAGE FACILITY	СОРЕ	\$70 MILLION	-			
ABB E-MOBILITY MANUFACTURING FACILITY	COLUMBIA	\$4 MILLION	100 JOBS			
CIRBA SOLUTIONS EV BATTERY RECYCLING FACILITY	COLUMBIA	\$323 MILLION	310 JOBS			
BOSCH FUEL CELL FACILITY EXPANSION	ANDERSON	\$200 MILLION	350 JOBS			

BORGWARNER SOUTH CAROLINA EXPANSION	SENECA	\$42 MILLION	122 JOBS
ITRON OCONEE COUNTY EXPANSION	OCONEE	\$28.5 MILLION	100 JOBS
BMW SPARTANBURG PLANT	SPARTANBURG	\$1 BILLION	-
BMW WOODRUFF BATTERY FACILITY	WOODRUFF	\$700 MILLION	300 JOBS
ALBEMARLE MEGA-FLEX FACILITY	CHESTER COUNTY	\$1.3 BILLION	1,800 JOBS
SEM WAFERTECH SOLAR WAFER MANUFACTURING PLANT	SUMTER	\$65.9 MILLION	300 JOBS
PALLIDUS SEMICONDUCTOR MANUFACTURING PLANT	ROCK HILL	\$443 MILLION	405 JOBS
KONTROLMATIK GIGAFACTORY	COLLETON	\$279 MILLION	575 JOBS
BOSCH ELECTRIC MOTOR PRODUCTION EXPANSION	NORTH CHARLESTON	\$260 MILLION	350 JOBS
VOLVO RIDGEVILLE EXPANSION	RIDGEVILLE	-	1,300 JOBS
HOUNEN SOLAR PANEL MANUFACTURING FACILITY	ORANGEBURG	\$33 MILLION	200 JOBS
ENVISION GIGAFACTORY	FLORENCE	\$810 MILLION	1,170 JOBS
SCOUT MOTORS EV PLANT	BLYTHEWOOD	\$2 BILLION	4,000 JOBS
EPC POWER SOLAR HARDWARE MANUFACTURING FACILITY	MAULDIN	\$5 MILLION	150 JOBS
MATEIS SOLAR CORP. PANEL MANUFACTURING FACILITY	GREENVILLE COUNTY	\$11.25 MILLION	154 JOBS
SILFAB SOLAR CELL MANUFACTURING PLANT	FORT MILL	\$150 MILLION	800 JOBS
ENERSYS LITHIUM-ION CELL FACTORY	GREENVILLE	\$500 MILLION	500 JOBS
MOJAVE HEAT PUMP MANUFACTURING FACILITY	ANDERSON	\$4 MILLION	200 JOBS
ZF GROUP MANUFACTURING FACILITY EXPANSION	GRAY COURT	\$500 MILLION	400 JOBS
E-VAC MAGNETICS MANUFACTURING FACILITY	SUMTER	\$500 MILLION	300 JOBS
ONEH2 MANUFACTURING FACILITY	CLOVER	\$16 MILLION	87 JOBS
AESC BATTERY FACILITY EXPANSION	FLORENCE COUNTY	\$810 MILLION	450 JOBS

SOURCE: CLIMATE POWER, STATE OF THE CLEAN ENERGY BOOM REPORT, MARCH 2024

## SPOTLIGHT: SOUTH CAROLINA CLEAN ENERGY PROJECTS

Since the passage of the clean energy plan, clean energy projects in South Carolina have been able to move forward creating jobs and investing in the state's clean energy economy:

- → South Carolina's EV economy is booming. In October 2022, BMW announced a \$1 billion investment in its Spartanburg campus to retool the factory for EV production and an additional \$700 million investment to produce EV batteries at a new factory in Woodruff. So far in 2023, Volvo announced it would add 1,300 jobs at its Ridgeville factory to build its fully electric SUV and Volkswagen AG announced a \$2 billion investment to manufacture Scout-branded EVs in Blythewood, creating 4,000 new jobs. EV component companies are also creating thousands of jobs in South Carolina. ABB E-Mobility called the clean energy plan a "transformational investment" in transportation electrification when announcing an expansion of its Columbia EV charger factory, creating 100 new jobs.
- → Battery companies are driving new investment in South Carolina, with Redwood Materials announcing a \$3.5 billion investment to build a battery materials campus in Ridgeville in December 2022, creating 1,500 new jobs. Redwood said the clean energy plan enabled it to invest at home and set the stage for the U.S. to become a "global leader" in battery manufacturing. In February 2024, EnerSys announced it would open a 4 GW gigafactory in Greenville, with the company expecting to create 500 new jobs to benefit from clean energy plan tax credits.
- → Solar manufacturing is also rapidly growing in South Carolina. Enphase announced a \$60 million investment to open a solar inverter manufacturing facility in Columbia in July 2023, creating 600 new jobs. In September 2023, Silfab Solar announced it would open a manufacturing facility in Fort Mill, creating 800 new jobs. EPS Power also announced a \$5 million investment to manufacture power converters for solar modules in Maudlin, creating 150 new jobs.
- → Clean energy manufacturing is on the rise in South Carolina. In October 2023, Mojave Energy Systems announced a \$4 million investment to open a Mojave Heat Pump Manufacturing Facility in Anderson. The facility will create 200 new clean energy manufacturing jobs. Mojave Energy Systems also received a \$2.6 million grant from the Department of Energy to support the facility's establishment.

## SPOTLIGHT: CLEAN ENERGY JOBS IN SOUTH CAROLINA'S LOW-INCOME COMMUNITIES

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in South Carolina's low-income communities:

- → 65.6% of new clean energy jobs (10,893), 80.3% of new clean energy investments (\$10.98 billion), and 79.3% of projects (23) in South Carolina are located in low-income communities.
- → Enphase announced a \$60 million investment to open a solar inverter manufacturing facility in Columbia in July 2023, creating 600 new jobs. In September 2023, Silfab Solar announced it would open a manufacturing facility in Fort Mill, creating 800 new jobs. EPS Power also announced a \$5 million investment to manufacture power converters for solar modules in Maudlin, creating 150 new jobs.

→ On March 22, 2023, Albemarle announced plans to invest \$1.3 billion to build a lithium hydroxide "Mega-Flex" factory in Chester County to meet the growing demand for lithium-ion batteries. The factory will create 300 new jobs and support 1,500 construction jobs and will be supported by dedicated training programs at local community colleges and universities.

SPOTLIGHT: CLEAN ENERGY JOBS IN RURAL SOUTH CAROLINA

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in South Carolina's rural communities:

- → 19.2% of new clean energy jobs (3,197), 16.4% of new clean energy investments (\$2.25 billion), and 24.1% of projects (seven) in South Carolina are located in the state's rural communities.
- → In December 2022, Kontrolmatik announced a \$279 million investment to build a gigafactory in Colleton County, which is 76% rural, creating 575 new jobs. The company expects the factory to qualify for \$900 million in clean energy plan incentives.
- → In December 2022, May Renewables LLC announced plans to invest \$70 million in a solar storage facility in Orangeburg County, which is 66% rural. The Cope Solar and Storage project was approved for incentives by the county in January 2023, and construction is expected to begin in 2025.
- → In April 2023, BorgWarner announced a \$42 million investment in its Seneca battery module production facility. The expansion will create 122 jobs and generate 3 GWh of annual battery module capacity. Seneca is located in Oconee County, which is 64% rural.
- → In June 2023, Itron announced a \$28.5 million investment to expand its operations in Oconee County. The expansion will add 100 new jobs to manufacture Itron's gas and water endpoints, which collect and transmit meter data to help utilities and cities better manage energy and water use. Oconee County is 64% rural.
- → In November 2023, ZF Group announced it would invest \$500 million to expand its propulsion systems manufacturing facility in Laurens County, which is 64% rural. The expansion will create 400 new jobs and support the transition to electrification.

## SPOTLIGHT: CLEAN ENERGY JOBS IN GOP DISTRICTS

Since the passage of the clean energy plan, new clean energy projects have brought jobs and investments to South Carolina districts represented by Republican members of the House:

- → 24 of South Carolina's 29 projects are in Republican-held districts, representing 82.7% of all projects in the state, \$13.08 billion in investment, and 14,009 new jobs.
- → South Carolina's 1st Congressional District: Redwood Materials announced it would invest \$3.5 billion to build a battery recycling campus that will create 1,500 clean energy jobs in this district, represented by Rep. Nancy Mace. Redwood Materials cited the "benefits of the

recent Inflation Reduction Act" in announcing the new campus. Rep. Mace voted against the clean energy plan and claimed the legislation's "massive spending" wouldn't lower inflation.

- → South Carolina's 2nd Congressional District: Represented by Rep. Joe Wilson, this district has six new clean energy projects and is tied for the GOP-represented district with the most new clean energy projects. SC-2 is also ranked sixth among GOP-represented districts for new clean energy jobs, with 5,071 new clean energy jobs announced and \$2.5 billion invested. Rep. Wilson voted against the clean energy plan and claimed the legislation was to the "detriment of American families."
- South Carolina's 3rd Congressional District: Represented by Rep. Jeff Duncan, this district is home to four new clean energy projects, generating 772 new jobs and \$274.5 million in investments. Rep. Duncan voted against the clean energy plan and said the legislation would "do nothing to address inflation" and would instead increase "government spending to fund the radical Left's 'Green New Deal' agenda and continued war on American energy."
- South Carolina's 4th Congressional District: Represented by Rep. William Timmons, this district is home to four new clean energy projects, with 954 new jobs and \$2.2 billion in investments. Rep. Timmons voted against the clean energy plan, tweeting that "calling a tax, spending, and climate change bill the 'Inflation Reduction Act' is peak Democrat nonsense."
- South Carolina's 5th Congressional District: Represented by Rep. Ralph Norman, this district has attracted seven new clean energy projects, generating 4,092 new jobs and over \$2.9 billion in investments. Rep. Norman voted against the clean energy plan, which he claimed funded "ineffective climate programs."
- → South Carolina's 7th Congressional District: Represented by Rep. Russell Fry, this district attracted two new clean energy projects, generating 1,620 new jobs and \$1.62 billion in investment. Rep. Fry opposed the clean energy plan.

SNAPSHOT: SOUTH CAROLINA'S CLEAN ENERGY ECONOMY

Overall, South Carolina's clean energy economy is booming, with more than 45,000 jobs across the state as of 2023, including jobs in renewable electricity generation, energy storage, energy efficiency, and clean vehicles. As the largest U.S. investment in clean energy and climate in history, the clean energy plan will continue to reshape and recharge our economy for many decades to come. The Made in America clean energy boom is just getting started.

2022: CLEAN ENER	GY JOBS IN SOU	TH CAROLINA	
45,204		3.4%	
TOTAL CLEAN ENERGY JOBS (2022)	4	GROWTH RATE (2021-2022)	