

MICHIGAN

ENTERING 2025: MICHIGAN RANKS FIRST IN THE NATION FOR NEW CLEAN ENERGY PROJECTS, BECOMING A SOLAR AND EV BATTERY MANUFACTURING POWERHOUSE

Since new clean energy investments were passed in 2022, America's clean energy sector has kicked into high gear, transforming Michigan into a solar and electric vehicle battery manufacturing powerhouse. Across the state, new clean energy projects have already spurred \$27.84 billion in investment, the third highest in the nation, and created or moved forward 26,352 good-paying clean energy jobs, the fourth most in the country. Since the clean energy plan's passage, 74 new clean energy projects have been announced or moved forward in Michigan, the most across any state in the nation. Projects span six sectors – solar, electric vehicles, batteries, hydrogen, grid and transmission, and other clean technologies.

In Michigan's disadvantaged communities, companies have announced \$13.7 billion in investment across 35 projects and the creation of 17,903 good-paying clean energy jobs. Michigan's rural communities have seen six project announcements totaling \$5.8 billion in investment and 2,886 jobs. The clean energy plan will continue to accelerate the clean energy jobs boom while lowering energy costs for families, investing in disadvantaged communities, and reducing climate pollution across the state.

CLEAN ENERGY PROJECTS IN MICHIGAN SINCE THE PASSAGE OF THE CLEAN ENERGY PLAN					
\$27.84 B INVESTMENTS IN NEW CLEAN ENERGY PROJECTS	26,352 JOBS JOBS PROJECTED THE NEXT 10 YEAR				
PROJECT	LOCATION	\$ INVESTED	JOBS CREATED		
GESTAMP FACILITY RENOVATIONS	-	\$325.5 MILLION	190 JOBS		
MAGNA NEW MOBILITY R&D FACILITY	TROY	\$1.2 MILLION	100 JOBS		
LEAR TRAVERSE CITY PLANT EXPANSION	TRAVERSE CITY	\$28 MILLION	79 JOBS		
MUSKEGON COUNTY RESOURCE RECOVERY CENTER SOLAR FACILITY			-		
WELLER TRUCK PARTS EV COMPONENTS MANUFACTURING FACILITY	WYOMING	\$13 MILLION	130 JOBS		

TOYOTA AND LG ENERGY SOLUTIONS BATTERY MANUFACTURING PLANT	HOLLAND	\$3 BILLION	-	
LT PRECISION MANUFACTURING AND CORPORATE OFFICE	HOLLAND	\$43.2 MILLION	70 JOBS	
LUXWALL FACTORY 1	LITCHFIELD	-	111 JOBS	
DEKRA AUTOMOTIVE TEST CENTER OF EXCELLENCE	PLYMOUTH	\$22.8 MILLION	18 JOBS	
GENERAL MOTORS HIGH SPEED FUEL CELL STACK MANUFACTURING EXPANSION	PONTIAC	-	200 JOBS	
ONE CIRCLE GIGAFACTORY	VAN BUREN TOWNSHIP	\$1.6 BILLION	2,112 JOBS	
GENERAL MOTORS LANSING GRAND RIVER PLANT EV CONVERSION	LANSING	\$900 MILLION	50 JOBS	
ULTIUM CELLS LANSING BATTERY PLANT	LANSING	\$2.6 BILLION	3,200 JOBS	
FUTURE TECHNOLOGIES EXPANSION	BAY CITY	\$1 MILLION	10 JOBS	
GESTAMP STEEL BLANKS ASSEMBLY FACILITY	CHESTERFIELD TOWNSHIP	\$42.5 MILLION	390 JOBS	
ZF NORTH AMERICA MARYSVILLE EV CONVERSION	MARYSVILLE	-	-	
BORGWARNER BATTERY MODULE SERVICE CENTER	WARREN	\$10.9 MILLION	50 JOBS	
PISTON AUTOMOTIVE EV ASSEMBLY AND SUPPLY FACILITY	AUBURN HILLS	\$278.8 MILLION	960 JOBS	
UL SOLUTIONS NORTH AMERICA ADVANCED BATTERY LABORATORY	AUBURN HILLS	\$72.7 MILLION	61 JOBS	
LHP ENGINEERING EV TESTING AND TRAINING CENTER	PONTIAC	\$3.6 MILLION	35 JOBS	
LUXWALL FACTORY 2	DETROIT	-	277 JOBS	
GOTION GIGAFACTORY	BIG RAPIDS	\$2.4 BILLION	2,350 JOBS	
VIA MOTORS TECHNICAL CENTER	AUBURN HILLS	\$12.4 MILLION	300 JOBS	
LEAR EV GIGAFACTORY	INDEPENDENCE TOWNSHIP	\$112.5 MILLION	500 JOBS	
STELLANTIS & DTE AGREEMENT ON EXPANDED	-	-	15 JOBS	

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SOLAR POWER FOR AUTO MANUFACTURING				
SHYFT GROUP EV FACILITIES EXPANSION	CHARLOTTE	\$16 MILLION	680 JOBS	
BLUEOVAL BATTERY PARK MICHIGAN	MARSHALL	\$2 BILLION	1,700 JOBS	
HEMLOCK SEMICONDUCTOR MANUFACTURING FACILITY EXPANSION	THOMAS TOWNSHIP	\$375 MILLION	1,170 JOBS	
EATON CORP. MICHIGAN FACILITIES EXPANSION	MARSHALL	\$20 MILLION	100 JOBS	
TOYOTA EV BATTERY TESTING LAB	YORK TOWNSHIP	\$47 MILLION	-	
DESIGN MANUFACTURING OPERATIONS FACILITY	NEW HUDSON	\$19 MILLION	45 JOBS	
MERSEN BAY CITY MANUFACTURING FACILITY EXPANSION	BAY CITY	\$71 MILLION	70 JOBS	
MERSEN GREENVILLE MANUFACTURING FACILITY EXPANSION	GREENVILLE	\$10 MILLION	45 JOBS	
EXPLEO RESEARCH AND DEVELOPMENT FACILITY	TROY	\$2 MILLION	196 JOBS	
BORGWARNER MICHIGAN EXPANSION	AUBURN HILLS	\$20 MILLION	186 JOBS	
NEL ELECTROLYSER MANUFACTURING FACILITY	PLYMOUTH	\$400 MILLION	500 JOBS	
POLAR RACKING MICHIGAN EXPANSION	-	-	10 JOBS	
DTE CLEARVISION PLAN	-	\$9 BILLION	-	
MAGNA ELECTRIC VEHICLE STRUCTURES EXPANSION	ST. CLAIR	\$426 MILLION	920 JOBS	
MAGNA POWERTRAIN FACILITY	SHELBY TOWNSHIP	\$96.17 MILLION	155 JOBS	
MAGNA AUBURN HILLS EV SEATING PLANT	AUBURN HILLS	\$100 MILLION	500 JOBS	
CONCEPT METALS EV COMPONENTS FACILITY	SPRING LAKE	\$15.5 MILLION	25 JOBS	
PLASTIC OMNIUM HYDROGEN STORAGE MANUFACTURING PLANT	GRAND BLANC TOWNSHIP	\$171.2 MILLION	175 JOBS	
EAVX EV COMPONENT MANUFACTURING FACILITY	YPSILANTI	\$3.79 MILLION	75 JOBS	

EXPANSION				
FREUDENBERG E-POWER SYSTEMS FACILITY	MIDLAND	-	-	
DANA THERMAL PRODUCTS EV COMPONENT MANUFACTURING FACILITY	AUBURN HILLS	\$54.2 MILLION	200 JOBS	
BOLLINGER MOTORS EV MANUFACTURING EXPANSION	OAK PARK	\$44 MILLION	237 JOBS	
GM EV PARTS WAREHOUSE	DETROIT	-	350 JOBS	
AGS AUTOMOTIVE SYSTEMS MANUFACTURING EXPANSION	SYSTEMS MANUFACTURING STERLING HEIGHTS		120 JOBS	
NAVICO BATTERY CENTER OF EXCELLENCE	LOWELL	\$32.7 MILLION	80 JOBS	
COPPERWOOD MINE	WAKEFIELD	\$425 MILLION	380 JOBS	
ATC DRIVETRAIN REMANUFACTURING FACILITY	HOLLAND	\$7.9 MILLION 163 JOBS		
NORM FASTENERS MANUFACTURING FACILITY	BATH CHARTER TOWNSHIP	\$77 MILLION	200 JOBS	
ARMSTRONG INTERNATIONAL HEAT PUMP MANUFACTURING CAPACITY EXPANSION	THREE RIVERS	-	-	
SCOUT MOTORS PRODUCT DESIGN AND ENGINEERING FACILITY	NOVI	\$11 MILLION	200 JOBS	
TREAU INC. HEATPUMP FACTORY	OAKLAND COUNTY	-	300 JOBS	
FORTESCUE METALS MANUFACTURING CENTER	DETROIT	\$210 MILLION	600 JOBS	
ECOG U.S. HEADQUARTERS	CORKTOWN	\$14.4 MILLION	45 JOBS	
SK SILTRON CSS FACILITY EXPANSION	BAY CITY	\$544 MILLION	400 JOBS	
JING-JIN ELECTRIC NORTH AMERICA MANUFACTURING EXPANSION	FARMINGTON HILLS	\$16.5 MILLION	100 JOBS	
CORNING SOLAR COMPONENT MANUFACTURING FACILITY	RICHLAND TOWNSHIP	\$900 MILLION	1,151 JOBS	

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LUCID MOTORS SOUTHFIELD ENGINEERING AND R&D HUB	SOUTHFIELD	\$10 MILLION	262 JOBS	
RG RESOURCE ADVANCED SOLAR AND THERMAL CAPTURE MANUFACTURING FACILITY	LANSING	-	160 JOBS	
TS CONDUCTOR HIGH VOLTAGE DIRECT CURRENT CONDUCTORS MANUFACTURING FACILITY	ERIE \$60 MILLION		587 JOBS	
SUNFISH SOLAR 2 FACILITY	CALHOUN COUNTY	\$453 MILLION	350 JOBS	
BENTELER BATTERY PLANT	WYOMING	\$105 MILLION	170 JOBS	
CABOT CONDUCTIVE ADDITIVES PLANT	VAN BUREN TOWNSHIP	-	335 JOBS	
GENERAL MOTORS AND PISTON AUTOMOTIVE HYDROGEN FUEL CELL MANUFACTURING PLANT	HIGHLAND PARK	-	300 JOBS	
LAEPPLE AUTOMOTIVE METAL STAMPING PLANT	DETROIT	\$93.4 MILLION	173 JOBS	
MITRA CHEM BATTERY MATERIAL MANUFACTURING FACILITY	EGELSTON TOWNSHIP	-	150 JOBS	
NANOGRAF MANUFACTURING FACILITY	FLINT	-	350 JOBS	
DETROIT DIESEL EV BATTERY PROTOTYPING AND PACK ASSEMBLY FACILITY	REDFORD TOWNSHIP	\$285 MILLION	436 JOBS	
POWERPANEL MANUFACTURING FACILITY	LANSING	-	150 JOBS	
SAMSUNG SDI AUBURN HILLS BATTERY FACILITY EXPANSION	AUBURN HILLS	\$41 MILLION	368 JOBS	
REVEX TECHNOLOGIES BATTERY MANUFACTURING FACILITIES	MARQUETTE	\$253 MILLION	475 JOBS	

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, JANUARY 2025

CLEAN ENERGY PROJECTS IN MICHIGAN BY SECTOR						
SECTOR	PROJ	ECTS	Jo	BS	INVESTMENTS	
	#	%	#	%	#	%

BATTERIES	18	24.3%	12,071	45.8%	\$12.4 BILLION	44.5%
CLEAN TECHNOLOGY	6	8.1%	2,238	8.4%	\$800 MILLION	2.8%
ELECTRIC VEHICLES	37	50%	8,445	32%	\$3.6 BILLION	13%
GRID & TRANSMISSION	1	1.3%	587	2.2%	\$60 MILLION	0.2%
HYDROGEN	4	5.4%	1,175	4.4%	\$571 MILLION	2%
SOLAR	8	10.8%	1,836	6.9%	\$10.3 BILLION	37.1%

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, JANUARY 2025

SPOTLIGHT: MICHIGAN CLEAN ENERGY PROJECTS

Since the passage of the clean energy plan, clean energy projects in Michigan have created jobs and invested in the state's clean energy economy:

- Michigan's battery manufacturing industry is booming. In October 2022, Michigan-based Our Next Energy (ONE) announced it would invest \$1.6 billion to establish a battery cell manufacturing plant in Van Buren Township. ONE's founder called the clean energy plan an "enormous gift" for the future of EVs. In September 2024, Cabot Corporation received a grant from the U.S. Department of Energy to open a manufacturing plant for EV battery-grade carbon nanotubes and conductive additives, which was expected to support 85 jobs. In September 2023, Fortescue Metals announced it would open a marine battery pack manufacturing facility in Detroit, with plans to create 600 jobs. When announcing the new investment, Fortescue's CEO said the clean energy plan made the U.S. the "most attractive place in the world" for new investments in green manufacturing.
- → Michigan continues to grow as a hub for EV manufacturing. In July 2024, General Motors received a \$500 million clean energy plan grant to retool its Lansing Grand River plant for EV assembly, retaining 650 union workers at the facility. Magna announced a \$526 million investment across several expansion projects in October 2022, furthering Michigan's status as the "home of the auto industry," according to Governor Whitmer. In March 2023, Magna announced an additional \$100 million investment to open a new seating plant to supply General Motors' EVs in Auburn Hills. The facility is expected to create 500 new jobs represented by the United Auto Workers.
- → EVs aren't the only clean energy industry in the Mitten State seeing massive investment. In February 2024, Corning announced it would open a solar component manufacturing facility in Richland Township, creating 1,151 new jobs paying an average of \$28 per hour, 30% higher than the region's median hourly wage. In May 2023, Polar Racking directly cited the clean energy plan for the company's decision to open a new manufacturing facility in Michigan to produce solar mounting solutions. That same month, Nel Hydrogen announced plans to open a gigawatt

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electrolyzer manufacturing facility in Plymouth, a \$400 million investment that will employ over 500 people. The project will benefit from the clean energy plan's new tax credits for clean hydrogen production.

SPOTLIGHT: CLEAN ENERGY JOBS IN GOP DISTRICTS

Since the passage of the clean energy plan, new clean energy projects have brought jobs and investments to Michigan districts represented by Republican members of the House:

- → 28 of Michigan's 74 projects are in Republican-held districts, representing more than 37% of all projects in the state, more than \$12.5 billion in investment, and 12,550 new jobs.
- → Michigan's 1st Congressional District: Rep. Jack Bergman represents Michigan's 1st Congressional District, where three clean energy projects invest \$706 million and create 934 jobs. In August 2022, Bergman voted against the clean energy plan.
- → Michigan's 2nd Congressional District: Rep. John Moolenaar represents Michigan's 2nd Congressional District, where five new clean energy projects invest \$2.4 billion and create 2,625 jobs. In August 2022, Moonlenaar voted against the clean energy plan and falsely claimed it raised taxes on American energy.
- → Michigan's 4th Congressional District: Rep. Bill Huizenga represents Michigan's 4th Congressional District, where three new clean energy projects invest over \$3.05 billion to create 233 jobs. In August 2022, Huizenga voted against the clean energy plan, and said it would "accelerate inflation."
- → Michigan's 5th Congressional District: Rep. Tim Walberg represents Michigan's 5th Congressional District, where five new clean energy projects invest \$2.08 billion and create 2,498 jobs. Despite voting against the clean energy plan, Walberg celebrated new clean energy jobs from the BlueOval Battery Park as "good news."
- → **Michigan's 7th Congressional District:** Rep. Tom Barrett represents Michigan's 7th Congressional District, where five new clean energy projects invest over \$3.5 billion and create 4,125 jobs.
- → Michigan's 9th Congressional District: Rep. Lisa McClain represents Michigan's 9th Congressional District, where four new clean energy projects invest over \$581 million and create 1,810 jobs. Rep. McClain voted against the clean energy plan and claimed the bill was deceptive because it would do "nothing to reduce inflation."
- → Michigan's 10th Congressional District: Represented by John James, this district has attracted three new clean energy projects, generating 325 new jobs and over \$127 million in investments, including supplying battery tray components for electric vehicles, bringing more than 155 jobs to Michigan's 10th district. Rep. James opposed the clean energy plan and argued that the legislation cedes American auto leadership to China.

SPOTLIGHT: CLEAN ENERGY JOBS IN MICHIGAN'S DISADVANTAGED COMMUNITIES

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in Michigan's disadvantaged communities:

- → 68% of new clean energy jobs (17,903), 49% of investment (\$13.7 billion), and 47% of projects (35) in Michigan are located in disadvantaged communities.
- → Nationwide, Michigan ranks second for both the highest number of new clean energy jobs (17,903) and for the most clean energy investments (\$13.7 billion) in disadvantaged communities.
- → In June 2024, DEKRA announced it would invest \$22.8 million to open an Automotive Test Center of Excellence in Plymouth, Wayne County. The facility will create 18 jobs with an average salary of over \$100,000 per year.
- → In January 2024, Fortescue announced it would invest up to \$210 million in a manufacturing facility in Detroit, creating 600 jobs in its first phase. The new facility will directly benefit from the clean energy plan's tax credits for battery module manufacturing.
- → In June 2023, Eaton Corp. announced it would expand its power management operations in Marshall, Southfield, and Canton Township. The \$20 million investment across the three facilities is expected to create 100 high-wage jobs in electrification.
- → In October 2022, Michigan-based Our Next Energy (ONE) announced it would invest \$1.6 billion to establish a battery cell manufacturing plant in Van Buren Township. ONE's founder called the clean energy plan an "enormous gift" to shape the future of EVs.

SPOTLIGHT: CLEAN ENERGY JOBS IN RURAL MICHIGAN

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in Michigan's rural communities:

- → 11% of new clean energy jobs (2,886), 21% of investment (\$5.8 billion), and 8% of projects (six) in Michigan are located in rural communities.
- → In November 2023, Armstrong International received a \$5 million grant, funded by the clean energy plan, to increase heat pump manufacturing at its Three Rivers facility. St. Joseph County, where the project is located, is 64% rural.
- → In June 2023, Mersen announced a \$10 million investment to expand its Greenville manufacturing facility that specializes in machining graphite and rigid carbon insulation for electrification and electric vehicle technologies. The project will create an additional 45 jobs. Greenville is located in Montcalm County, which is 85% rural.

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