

ENTERING 2025: NORTH CAROLINA RANKS FIRST NATIONWIDE FOR NEW CLEAN ENERGY JOBS AND INVESTMENTS IN RURAL COMMUNITIES, SOLIDIFYING THE STATE'S STATUS AS A HUB FOR BATTERIES AND EV PRODUCTION

Since new clean energy investments were passed in 2022, America's clean energy sector has kicked into high gear, transforming North Carolina into a hub for batteries and electric vehicle production. Across the state, new clean energy projects have already spurred more than \$20.44 billion in investment, the fifth-highest nationally, and created or moved forward with over 17,148 good-paying clean energy jobs, the tenth-most in the country. The 32 new projects span five sectors — batteries, clean technologies, electric vehicles, solar, and grid and transmission.

In North Carolina's disadvantaged communities, companies have announced \$14.8 billion in investment and the creation of 8,448 good-paying clean energy jobs. More than \$17.1 billion of the state's new investments and 9,349 new jobs are located in North Carolina's rural communities. The clean energy plan will continue to accelerate the clean energy jobs boom while lowering energy costs for families, investing in disadvantaged communities, and reducing climate pollution across the state.

CLEAN ENERGY PROJECTS IN NORTH CAROLINA SINCE THE PASSAGE OF THE CLEAN ENERGY PLAN

\$20.44 B

INVESTMENTS IN NEW CLEAN ENERGY PROJECTS

17,148

JOBS IN NORTH CAROLINA

PROJECT	LOCATION	\$ INVESTED	JOBS CREATED	
IONNA EV CHARGER MANUFACTURING FACILITY	DURHAM COUNTY	\$10 MILLION	203 JOBS	
BOVIET SOLAR MANUFACTURING FACILITY	GREENVILLE	\$294 MILLION	908 JOBS	
FORGE BATTERY BATTERY MANUFACTURING PLANT	MORRISVILLE	\$65 MILLION	830 JOBS	
KEMPOWER EV CHARGING MANUFACTURING PLANT	DURHAM	\$41 MILLION	300 JOBS	
SUNLIGHT BATTERIES USA NORTH CAROLINA MANUFACTURING PLANT	MEBANE	\$40 MILLION	133 JOBS	
AUTEL ENERGY EV CHARGERS MANUFACTURING PLANT	GREENSBORO	\$40 MILLION	400 JOBS	
JOHN DEERE BATTERY AND	KERNERSVILLE	\$69.6 MILLION	50 JOBS	

CHARGER MANUFACTURING FACILITY				
EPSILON ADVANCED MATERIALS SYNTHETIC GRAPHITE MANUFACTURING FACILITY	WILMINGTON	\$649.9 MILLION	1,200 JOBS	
DAI NIPPON PRINTING CO. LITHIUM-ION BATTERY POUCH MANUFACTURING FACILITY	LINWOOD	\$233 MILLION	352 JOBS	
DEHN U.S. HEADQUARTERS SITE	MOORESVILLE	\$38.6 MILLION	195 JOBS	
FUJIHATSU & TOYOTSU BATTERY COMPONENTS EV BATTERY MANUFACTURING FACILITY	LIBERTY	\$60 MILLION	133 JOBS	
GREEN METAL EV BATTERY RECYCLING FACILITY	LIBERTY	\$19.8 MILLION	47 JOBS	
TOYOTA BATTERY MANUFACTURING NORTH CAROLINA AUGUST 2022 EXPANSION	LIBERTY	\$3.8 BILLION	350 JOBS	
TOYOTA BATTERY MANUFACTURING NORTH CAROLINA OCTOBER 2023 EXPANSION	LIBERTY	\$8 BILLION	3,000 JOBS	
TOYOTA TSUSHO BATTERY WAREHOUSE	LIBERTY	\$7 MILLION	41 JOBS	
WOLFSPEED CHIP FACTORY	SILER CITY	\$5 BILLION	4,600 JOBS	
LIVENT LITHIUM HYDROXIDE FACILITY	BESSEMER CITY	-	30 JOBS	
GREEN NEW ENERGY MATERIALS BATTERY SEPARATOR MANUFACTURING FACILITY	DENVER	\$140 MILLION	545 JOBS	
KINGS MOUNTAIN LITHIUM MATERIALS PLANT	KINGS MOUNTAIN	\$124 MILLION	200 JOBS	
QUANTUM POWER LAWNDALE RECYCLING FACILITY	LAWNDALE	\$19 MILLION	100 JOBS	
CUMMINS-MERITOR EV COMPONENTS MANUFACTURING EXPANSION	FLETCHER	\$17 MILLION	40 JOBS	
ATOM POWER MAY 2023 EXPANSION	HUNTERSVILLE	\$4.2 MILLION	205 JOBS	
ATOM POWER AUGUST 2022 EXPANSION	HUNTERSVILLE	\$150 MILLION	170 JOBS	
ALPITRONIC HEADQUARTERS	CHARLOTTE	CHARLOTTE \$18.3 MILLION		
CELGARD BATTERY SEPARATOR MANUFACTURING FACILITY EXPANSION	CHARLOTTE	-	100 JOBS	
SIEMENS ENERGY MECKLENBURG COUNTY EXPANSION	CHARLOTTE	\$149.8 MILLION	759 JOBS	
SIEMENS ENERGY WAKE COUNTY EXPANSION	WENDELL	-	85 JOBS	

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SIEMENS ELECTRIFICATION AND AUTOMATION HEADQUARTERS EXPANSION	WENDELL	\$36 MILLION	200 JOBS	
NATRON BATTERY MANUFACTURING FACILITY	KINGSBORO	\$1.4 BILLION	1,000 JOBS	
TOYOTA TSUSHO WINSTON-SALEM	WINSTON-SALEM	\$13.7 MILLION	39 JOBS	
METOX INTERNATIONAL SUPERCONDUCTOR MANUFACTURING FACILITY	CHATHAM COUNTY	-	333 JOBS	
ALBEMARLE LITHIUM METAL ANODE MATERIALS FACILITY	-	-	300 JOBS	

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, JANUARY 2025

CLEAN ENERGY PROJECTS IN NORTH CAROLINA BY SECTOR						
SECTOR	PROJECTS		JOBS		INVESTMENTS	
	#	%	#	%	#	%
BATTERIES	15	46.9%	8,167	47.6%	\$14.4 BILLION	70.9%
CLEAN TECHNOLOGY	2	6.3%	295	1.7%	\$57.6 MILLION	0.3%
ELECTRIC VEHICLES	10	31.2%	6,401	37.3%	\$5.4 BILLION	26.5%
GRID & TRANSMISSION	4	12.5%	1,377	8%	\$185.8 MILLION	0.9%
SOLAR	1	3.1%	908	5.3%	\$294 MILLION	1.4%

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, JANUARY 2025

SPOTLIGHT: NORTH CAROLINA CLEAN ENERGY PROJECTS

Since the passage of the clean energy plan, clean energy projects in North Carolina created jobs and invested in the state's clean energy economy:

→ EV manufacturing continues to grow in the Tar Heel State. Toyota now plans to invest \$13.9 billion in its Liberty EV battery manufacturing facility, more than 10 times the company's initial investment, with over \$10 billion in new funding announced since the clean energy plan's passage. EV charging manufacturers are also flocking to the state. In February 2023, Kempower credited the clean energy plan for the company's decision to build a \$41 million EV charging station manufacturing facility in Durham. In May 2023, EV charger manufacturer Alpitronic announced plans for a \$9.3 million tech and repair facility and headquarters in Charlotte, creating an expected 300 new jobs with an average salary of over \$90,000. Atom Power announced two expansions at its EV chargers manufacturing facility in Huntersville since the

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- clean energy plan passed, investing a total of \$154 million and creating an expected 375 new jobs with an average salary of \$92,000.
- → North Carolina is also becoming a hub for transmission manufacturing. In October 2024, MetOx was selected to receive an \$80 million grant from the U.S. Department of Energy for Project Arch, which will manufacture advanced transmission cable in Chatham County, expecting to support over 300 jobs. Siemens Energy also announced a \$149.8 million investment to build large power transformers in February 2024, creating an expected 475 manufacturing jobs in Mecklenburg County and 84 new jobs in Raleigh.
- → Battery manufacturing is growing across the Tar Heel State. In August 2024, Natron Energy announced plans to build a sodium ion battery factory in Edgecombe County to supply batteries for EV fast chargers and microgrids. The project is expected to create 1,000 new jobs and grow North Carolina's economy by \$3.4 billion over 12 years. Dai Nippon also announced a \$233 million investment to build lithium-ion battery pouches in Linwood, creating an expected 352 jobs with an average annual salary higher than the county average. Forge Nano planned to invest \$165 million in Wake County, creating 204 battery manufacturing jobs in Wake County, and Celgate announced an expansion of its manufacturing site in Charlotte, adding an expected 100 new jobs manufacturing battery separators.

SPOTLIGHT: CLEAN ENERGY JOBS IN GOP DISTRICTS

Since the passage of the clean energy plan, new clean energy projects have brought jobs and investments to North Carolina districts represented by Republican members of the House:

- → 19 of North Carolina's 32 projects are in Republican-held districts, representing over 59% of all projects in the state, \$18.2 billion in investment, and 11,936 jobs.
- → North Carolina's 5th Congressional District: Represented by Rep. Virginia Foxx, this district has attracted one new clean energy project, generating 39 new jobs and \$13.8 million in investment.
- → North Carolina's 6th Congressional District: Represented by Rep. Addison McDowell, this district has attracted two new clean energy projects, generating an expected 450 new jobs and \$109.6 million in investment.
- → North Carolina's 7th Congressional District: Represented by Rep. David Rouzer, this district has attracted one new clean energy project, generating a projected 1,200 new jobs and \$649.9 million in investment. Rep. Rouzer voted against the clean energy plan.
- → North Carolina's 8th Congressional District: Represented by Rep. Mark Harris, this district has attracted one new clean energy project, generating 352 new jobs and \$233 million in investment. Rep. Harris called to eliminate the U.S. Department of Energy, which is responsible for allocating over \$100 billion in clean energy investments.
- → North Carolina's 9th Congressional District: Represented by Rep. Richard Hudson, this district has attracted six new clean energy projects, which are expected to generate 8,171 new jobs and \$16.9 billion in investment. Rep. Hudson voted against the clean energy plan claiming the legislation would "throw money at woke climate and social programs that won't work —

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- including over \$350 billion for 'Green New Deal' initiatives and make the inflation crisis worse."
- → North Carolina's 10th Congressional District: Represented by Rep. Pat Harrigan, this district has attracted four new clean energy projects, generating 525 new jobs and \$181.6 million in investments.
- → North Carolina's 11th Congressional District: Represented by Rep. Chuck Edwards, this district has attracted one new clean energy project, expected to generate 40 new jobs and \$17 million in investments. Rep. Edwards opposed the clean energy plan, criticizing the legislation's "\$400 billion to the extreme Green New Deal slush fund."
- → North Carolina's 14th Congressional District: Represented by Rep. Tim Moore, this district has attracted three new clean energy projects, which are expected to generate 1,159 new jobs and \$168.1 million in investment. Citing inflation rates, Moore said the clean energy plan was "not working" and asked Senator Ted Budd to focus on "problems created by [...] the so-called 'Inflation Reduction Act."

SPOTLIGHT: CLEAN ENERGY JOBS IN NORTH CAROLINA'S DISADVANTAGED COMMUNITIES

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in North Carolina's disadvantaged communities:

- → 49.3% of new clean energy jobs (8,448), 72.6% of new clean energy investments (\$14.8 billion), and 46.9% of projects (15) in North Carolina are located in disadvantaged communities.
- → Since the clean energy plan was passed, Toyota has repeatedly expanded plans for its EV manufacturing facility in Liberty, North Carolina, where the median income is \$10,000 less than 200% of the federal poverty line. In August 2022, Toyota announced an additional \$2.5 billion investment, creating an expected 350 additional manufacturing jobs at the facility, and announced another \$8 billion investment in October 2023, supporting a further 3,000 jobs. Now, the project is estimated to create more than 5,000 jobs that pay an average salary of \$62,234, which is over 60% percent higher than the average annual wage in Randolph County, where the plant is located.
- → In April 2024, Boviet Solar announced it would invest \$294 million to establish its first North American production facility in Greenville, Pitt County. The company expects to hire 908 skilled workers at wages above the county average.

SPOTLIGHT: CLEAN ENERGY JOBS IN RURAL NORTH CAROLINA

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in North Carolina's rural communities:

→ 54.5% of new clean energy jobs (9,349 jobs), more than 84% of new clean energy investments (\$17.1 billion), and 31.2% of projects (10) in North Carolina are located in rural communities.

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- → North Carolina ranks first nationwide for the number of clean energy jobs (9,349) and investments (\$17.1 billion) in rural communities.
- → In December 2022, Albemarle announced a \$200 million investment to process lithium materials in Kings Mountain, creating over 200 highly skilled jobs. Albemarle's hiring is supported by a training program at a local community college. Kings Mountain is located across Cleveland County, which is 62% rural.
- → In December 2023, Quantum Power announced it would invest \$19 million to open a recycling facility in Cleveland County, which is 62% rural. The facility expects to create 34 new jobs paying an average salary of \$51,636, higher than the county's average.
- ⇒ Since the clean energy plan's passage, Toyota has repeatedly expanded plans for its EV manufacturing facility in Liberty, Randolph County, which is 60.2% rural. In August 2022, Toyota announced an additional \$2.5 billion investment, expecting to create an additional 350 manufacturing jobs at the facility, and announced another \$8 billion investment in October 2023, supporting another 3,000 jobs. Now, the project is estimated to create more than 5,000 jobs that pay an average salary of \$62,234, which is over 60% higher than the average annual wage in Randolph County. In February 2024, Fujihatsu Tech America, Inc., and Toyota Tsusho America, Inc. announced a \$60 million investment to expand an EV battery manufacturing facility in Liberty. The facility expects to create 133 jobs, with an average salary of \$58,935, over \$13,000 higher than the county's average salary.
- → In May 2024, Green New Energy Materials announced a \$140 million investment in a new lithium-ion battery separator manufacturing facility in Denver, Lincoln County, which is 73.7% rural. Once fully operational, the facility is expected to employ 545 workers at wages above the county average and is projected to grow North Carolina's economy by \$1.15 billion.

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