

## ENTERING 2025: TEXAS IS POSITIONING ITSELF AS A SOLAR AND EV MANUFACTURING POWERHOUSE

Since new clean energy investments were passed in 2022, America's clean energy sector has kicked into high gear, transforming Texas into a solar and electric vehicle manufacturing powerhouse. Across the state, **61** new clean energy projects have already spurred **\$17.16 billion** in investment, the **sixth-highest** in the nation, and created or moved forward over **26,476** good-paying clean energy jobs, the **third-highest** nationally. Projects span seven sectors, including batteries, clean technologies, electric vehicles, grid and transmission, hydrogen, solar, and wind.

In Texas' disadvantaged communities, companies have announced **\$13.4 billion** in investment and the creation of **16,182** good-paying clean energy jobs, while Texas' rural communities have seen project announcements totaling **\$1.06 billion** in investment and **3,955** jobs. The clean energy plan will continue accelerating the clean energy jobs boom while lowering energy costs for families, investing in disadvantaged communities, and reducing climate pollution across the state.

CLEAN ENERGY PROJECTS IN TEXAS SINCE THE PASSAGE OF THE CLEAN ENERGY PLAN						
<b>\$17.16 B</b> INVESTMENTS IN NEW CLEAN ENERGY PROJECTS		26,476 JOBS IN TEXAS				
PROJECT	LOCATION	\$ INVESTED	JOBS CREATED			
SAATVIK SOLAR PANELS MANUFACTURING FACILITY	-	-	-			
SOLAR PLUS PANEL MANUFACTURING FACILITY	HUMBLE	\$30 MILLION	200 JOBS			
BALLARD ROCKWALL GIGA 1	ROCKWALL	\$66 MILLION	100 JOBS			
HITHIUM PRODUCTION FACILITY	MESQUITE	\$100 MILLION	141 JOBS			
CZT ENERGY SOLAR PARTS MANUFACTURING FACILITY	SEALY	\$25 MILLION	135 JOBS			
MP MATERIALS RARE EARTH MAGNET MANUFACTURING FACILITY	FORT WORTH	\$174 MILLION	260 JOBS			
CORMORANT CLEAN ENERGY PROJECT	PORT ARTHUR	\$1 BILLION	1,097 JOBS			
RENEWABLE PARTS REFURBISHMENT CENTER	HUMBLE	-	6 JOBS			

BROADWIND HEAVY FABRICATIONS EXPANSION	ABILENE	\$3 MILLION	-	
SOLAR PANEL RECYCLING TEXAS CENTER	BRECKENRIDGE	-	-	
CELLINK EV ASSEMBLY COMPONENT MANUFACTURING FACILITY	GEORGETOWN	-	1,365 JOBS	
HANWHA EV COMPONENT MANUFACTURING FACILITY	GEORGETOWN	\$100 MILLION	180 JOBS	
WALLBOX EV CHARGER MANUFACTURING FACILITY EXPANSION	ARLINGTON	-	-	
FUTRONIC EV TRANSMISSION AND POWERTRAIN MANUFACTURING FACILITY	BUDA	\$17 MILLION	350 JOBS	
JSW STEEL BAYTON FACTORY UPGRADES	BAYTOWN	\$110 MILLION	-	
ORION S.A. BATTERY CONDUCTIVE ADDITIVES MANUFACTURING FACILITY	LA PORTE	\$120 MILLION	40 JOBS	
MOCKINGBIRD SOLAR CENTER	BROOKSTON	-	200 JOBS	
SEG SOLAR MANUFACTURING PLANT	HOUSTON	\$60 MILLION	500 JOBS	
CABOT CONDUCTIVE CARBON ADDITIVES CAPACITY EXPANSION	ΡΑΜΡΑ	\$90 MILLION	75 JOBS	
AIR PRODUCTS RENEWABLE HYDROGEN FACTORY	WILBARGER COUNTY	\$4 BILLION	1,415 JOBS	
HIF GLOBAL E-FUELS FACILITY	BAY CITY	\$6 BILLION	4,600 JOBS	
ELM MICROGRID AND SOLAR MANUFACTURING FACILITY	THE COLONY	-	150 JOBS	
MISSION SOLAR MODULE PRODUCTION FACILITY EXPANSION	SAN ANTONIO	\$40 MILLION	150 JOBS	
SK SIGNET EV CHARGERS MANUFACTURING FACILITY	PLANO	\$15 MILLION	183 JOBS	
TESLA AUSTIN GIGAFACTORY EXPANSION	AUSTIN	\$775.7 MILLION	-	
SIEMENS EMOBILITY EV CHARGING MANUFACTURING HUB	CARROLLTON	-	100 JOBS	
HOUSTON LITHIUM-ION BATTERY RECYCLING FACILITY	HOUSTON	\$3 MILLION	-	
HYDROGENPRO MANUFACTURING FACILITY	-	\$30 MILLION	-	

PV HARDWARE SOLAR TRACKER FACTORY	HOUSTON	\$30 MILLION	-	
ALPHA STEEL UTILITY-SCALE SOLAR COMPONENT MANUFACTURING PLANT	SEALY	-	-	
SIRIUS PV USA (ELIN ENERGY) SOLAR PANELS MANUFACTURING FACILITY	BROOKSHIRE	\$35 MILLION	450 JOBS	
JUNCHUANG NORTH AMERICA R&D HUB	FORT WORTH	\$21 MILLION	120 JOBS	
DILIGENCE OFFSHORE SERVICES PORT ARTHUR WIND FARM	PORT ARTHUR	\$1.23 BILLION	4,150 JOBS	
EATON EL PASO MANUFACTURING FACILITY	EL PASO	\$71 MILLION	600 JOBS	
EATON NACOGDOCHES MANUFACTURING FACILITY EXPANSION	NACOGDOCHES	\$83.7 MILLION	200 JOBS	
TESLA BATTERY MATERIALS REFINERY	ROBSTOWN	\$1 BILLION	1,250 JOBS	
XCHARGE NORTH AMERICA EV CHARGERS MANUFACTURING FACILITY	KYLE	-	15 JOBS	
IMPERIAL STAR SOLAR MANUFACTURING	TOMBALL	-	300 JOBS	
PRIEFERT STEEL SOLAR TRACKER MANUFACTURING	MOUNT PLEASANT	-	100 JOBS	
CARTER WIND TURBINES MANUFACTURING FACILITY	VERNON	-	300 JOBS	
SIEMENS ADVANCED ELECTRICAL EQUIPMENT MANUFACTURING PLANT	FORT WORTH	\$150 MILLION 700 JOBS		
LG EV CHARGER STATION FACTORY	FORT WORTH	-	-	
POWER ELECTRONICS SOLAR INVERTERS MANUFACTURING FACILITY	HOUSTON	\$300 MILLION	600 JOBS	
EL PASO ELECTRIC SAN ELIZARIO COMMUNITY SOLAR FARM	SAN ELIZARIO	\$23 MILLION	-	
WAAREE ENERGIES SOLAR PANEL FACTORY	BROOKSHIRE	\$1 BILLION	1,500 JOBS	
SEOYON E-HWA EV PARTS MANUFACTURING FACILITY	НИТТО	\$10.5 MILLION	100 JOBS	
HEXAGON PURUS ZERO-EMISSION HEAVY-TRUCK MANUFACTURING FACILITY	MESQUITE	- 250 JOBS		
SYSGRATION	PLANO	\$16 MILLION	180 JOBS	

MANUFACTURING FACILITY				
GAF ENERGY SOLAR ROOFING MANUFACTURING FACILITY	GEORGETOWN	\$100 MILLION	260 JOBS	
HIDDEN LAKES RELIABILITY PROJECT	GALVESTON COUNTY	-	100 JOBS	
JOHN COCKERILL HYDROGEN ELECTROLYZER MANUFACTURING FACILITY	BAYTOWN	-	200 JOBS	
DAIKIN COMFORT TECHNOLOGIES HEAT PUMP MANUFACTURING EXPANSION	WALLER	- 275 JOBS		
INFINITUM ELECTRIC AXIAL FLUX VARIABLE SPEED DRIVE MANUFACTURING FACILITY	ROCKDALE	-	295 JOBS	
MOMENT ENERGY SECOND-LIFE EV BATTERIES FACILITY	TAYLOR	-	250 JOBS	
BRASKEM AMERICA LITHIUM-ION BATTERY MATERIALS PRODUCTION FACILITY	LA PORTE	- 250 JOBS		
DOW BATTERY-GRADE CARBONATE MANUFACTURING FACILITY	-	-	284 JOBS	
UNIVERSAL LITHIUM BATTERY SUPPLY HEADQUARTERS	BROOKSHIRE			
PROJECT CONCHO DIRECT AIR CARBON CAPTURE	TOM GREEN COUNTY	-	-	
FREYR SOLAR MANUFACTURING FACILITY	WILMER	\$340 MILLION	1,500 JOBS	
TOSHIBA MITSUBISHI-ELECTRIC INDUSTRIAL SYSTEMS PV INVERTER FACTORY	BROOKSHIRE	-	300 JOBS	
ASPEN WOODS AND STANDARD CARBON SOLAR MANUFACTURING FACILITY	STRATFORD	-	700 JOBS	

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, JANUARY 2025

CLEAN ENERGY PROJECTS IN TEXAS BY SECTOR						
050700	PROJ	ECTS	JOBS		INVESTMENTS	
SECTOR	#	%	#	%	#	%
BATTERIES	12	19.7%	2,820	10.7%	\$1.3 BILLION	7.7%

CLEAN TECHNOLOGY	6	9.8%	2,627	9.9%	\$1.3 BILLION	7.7%
ELECTRIC VEHICLES	11	18%	2,413	9.1%	\$939 MILLION	5.5%
GRID & TRANSMISSION	2	3.3%	800	3%	\$154 MILLION	0.9%
HYDROGEN	5	8.2%	6,315	23.9%	\$10 BILLION	58.8%
SOLAR	20	32.8%	7,045	26.7%	\$1.9 BILLION	11.5%
WIND	5	8.2%	4,456	16.8%	\$1.3 BILLION	7.7%

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, JANUARY 2025

## SPOTLIGHT: TEXAS' CLEAN ENERGY PROJECTS

Since the passage of the clean energy plan, clean energy projects in Texas have created jobs and invested in the state's clean energy economy:

- → Solar manufacturing is booming in Texas. In November 2024, the Aspen Woods Group and Robert Rockefeller Standard Carbon announced plans to open a solar manufacturing facility in Stratford, which is expected to create over 700 jobs. Waarree also announced it would invest \$1 billion to open a solar manufacturing facility near Houston, creating 1,500 new jobs, and in September 2023, Sirius PV announced a \$35 million investment to open a solar manufacturing facility in Waller County, creating 450 new jobs. To meet the growing demand for U.S.-manufactured solar panels driven by the clean energy plan, PV Hardware announced it would open a 6GW solar factory in Texas. Additionally, SEG Solar announced a new residential solar project that will bring 500 jobs to the state, with more on the way as the company uses savings from the clean energy plan's tax credits to fund more manufacturing and support jobs.
- → Companies are expanding their manufacturing of critical grid components in Texas. In April 2024, Eaton received two tax credits, funded by the clean energy plan, to expand its facilities in El Paso and Nacogdoches, where it manufactures electric breakers and voltage regulators. Thanks to the tax credits, Eaton expected to add 600 new jobs in El Paso and 200 new jobs in Nacogdoches.
- → Texas is also becoming a hub for wind energy manufacturing. In November 2023, Carter Wind Turbines announced it would open a new manufacturing facility in Vernon, creating 300 new jobs. Diligence Offshore Services is also investing \$1.23 billion to open an offshore wind support and manufacturing facility off the coast of Port Aruther, creating 4,000 construction jobs and 150 permanent jobs.

SPOTLIGHT: CLEAN ENERGY JOBS IN GOP DISTRICTS

Since the passage of the clean energy plan, new clean energy projects have brought jobs and investments to Texas districts represented by Republican members of the House:

- → 38 of Texas' 61 projects are in Republican-held districts, representing 62.3% of all projects in the state, \$15.3 billion in investment, and 20,938 new jobs.
- → Texas' 1st Congressional District: Rep. Nathaniel Moran represents Texas' 1st Congressional District, where one clean energy project creates 100 new jobs. Rep. Moran voted to repeal the clean energy plan.
- → Texas' 4th Congressional District: Rep. Pat Fallon represents Texas' 4th Congressional District, where two clean energy projects create 300 new jobs and \$66 million in investments. In August 2022, Rep. Fallon voted against the clean energy plan and claimed that it "did not reduce inflation or rescue Americans. It did the opposite."
- → Texas' 5th Congressional District: Represented by Rep. Lance Gooden, this district has attracted two new clean energy projects, generating 391 new jobs and \$100 million in investments. Rep. Gooden voted against the clean energy plan and criticized the legislation's EV subsidies despite both of the projects in his district manufacturing battery systems and parts for EVS.
- → Texas' 8th Congressional District: Rep. Morgan Luttrell represents Texas' 8th Congressional District, where two clean energy projects create 775 new jobs and \$60 million in investments. Rep. Luttrell voted to repeal the clean energy plan and voted against the debt ceiling agreement in June 2023, partly because it did not gut the clean energy plan.
- → Texas' 10th Congressional District: Represented by Rep. Michael McCaul, this district has five clean energy projects that invest \$1.1 billion and create 2,085 new jobs. Rep. McCaul voted against the clean energy plan, calling it the "Inflation Expansion Act."
- → Texas' 12th Congressional District: Represented by Rep. Craig Goldman, this district has one clean energy project, a rare earth magnet facility that will manufacture components used in EV motors and wind turbines, which creates 260 new jobs and \$174 million in investments.
- → Texas' 13th Congressional District: Rep. Ronny Jackson represents Texas' 13th Congressional District, where four clean energy projects invest \$4.1 billion and create 2,490 new jobs. Rep. Jackson voted against the clean energy plan, calling the legislation "a slap in the face to EVERY American!"
- → Texas' 14th Congressional District: Represented by Rep. Randy Weber, this district has two clean energy projects that invest \$2.2 billion and create 5,247 new jobs. Rep. Weber voted against the clean energy plan and said the bill would "hurt our energy companies" and "invest billions in the Left's radical Green New Deal."
- → Texas' 17th Congressional District: Rep. Pete Sessions represents Texas' 17th Congressional District, where two clean energy projects invest \$83.7 million and create 495 new jobs. Rep. Sessions voted against the clean energy plan and claimed that it would make inflation worse.
- → Texas' 19th Congressional District: Rep. Jodey Arrington represents Texas' 19th Congressional District, where one clean energy project invests \$3 million. Rep. Arrington voted against the clean energy plan and claimed that the bill was a false promise that would make inflation worse.
- → Texas' 22nd Congressional District: Represented by Rep. Troy Nehls, this district attracted one new clean energy project, generating 4,600 new jobs and \$6 billion in investment. TX-22 ranks

15th among GOP-represented districts for new jobs and 9th for investment. Rep. Nehls voted against the clean energy plan and claimed the bill was a "far-left attempt to turn America into a Socialist welfare police state."

- → Texas' 23rd Congressional District: Represented by Rep. Tony Gonzales, this district attracted one new clean energy project, generating \$23 million in investment. Rep. Gonzales voted against the clean energy plan, calling the bill "another broken promise."
- → Texas' 25th Congressional District: Represented by Roger Williams, this district attracted one new clean energy project. Rep. Williams voted against the clean energy plan.
- → Texas' 26th Congressional District: Rep. Brandon Gill represents Texas' 26th Congressional District, where three clean energy projects create 250 new jobs.
- → Texas' 27th Congressional District: Represented by Rep. Michael Cloud, this district has one clean energy project that invests \$1 billion and creates 1,250 new jobs. Rep. Cloud voted against the clean energy plan and published an opinion piece calling for the law to be repealed because it gives "special handouts to green corporations."
- → Texas' 31st Congressional District: Represented by Rep. John Carter, this district has attracted four new clean energy projects creating 1,905 new jobs and driving \$210.5 million in new investment. Rep. Carter voted against the clean energy plan, saying it was "wasting hard-earned tax dollars on the Green New Deal."
- → Texas' 36th Congressional District: Represented by Rep. Brian Babin, this district has attracted four new clean energy projects, creating 490 new jobs and driving \$230 million in new investment. Rep. Babin voted against the clean energy plan and said it was full of "budgetary gimmicks" that wasted "billions of dollars on Green New Deal policies."
- → Texas's 38th Congressional District: Represented by Rep. Wesley Hunt, this district has attracted one new clean energy project, creating 300 new jobs. Rep. Hunt voted to repeal the clean energy plan and opposed legislation to lift the debt ceiling because it did not rescind the landmark climate bill.

SPOTLIGHT: CLEAN ENERGY JOBS IN TEXAS' DISADVANTAGED COMMUNITIES

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in Texas' disadvantaged communities:

- → 61% of new clean energy jobs (16,182 jobs), 78% of new investments (\$13.4 billion), and 30% of projects (18) in Texas are located in disadvantaged communities.
- → Nationwide, Texas ranks third for the highest number of new clean energy jobs (16,182 jobs) and third for clean energy investments (\$13.4 billion) in disadvantaged communities.
- → In November 2023, Carter Wind Turbines was selected to receive a \$20 million grant from the U.S. Department of Energy to support a new manufacturing facility for hybrid wind turbines and energy storage systems. The company plans to use the funding, which was established by the clean energy plan, to open the facility in Vernon, creating 300 new manufacturing jobs.
- → In August 2023, Diligence Offshore Services announced it would invest \$1.23 billion to open an offshore wind support and manufacturing facility on Pleasure Island, off the coast of Port Arthur.

The facility will create 4,000 construction jobs and 150 permanent jobs. Diligence Offshore Services will be the first independently Black-owned, deep-water facility and manufacturing site.

- → In September 2023, Eaton announced a \$80 million investment to expand its electrical power distribution system manufacturing facility in El Paso. The investment will add 600 new jobs at the facility, which produces circuit breakers, switchboards, panelboards, and other technologies for electrification.
- → In January 2024, 8 Rivers announced it would invest \$1 billion in the Cormorant Clean Energy Project, an ultra-low carbon ammonia production plant in Port Arthur. The facility will create 97 full-time jobs and over 1,000 construction jobs. The plant will produce ammonia, which can decarbonize industries such as shipping while capturing carbon dioxide from the atmosphere.

## SPOTLIGHT: CLEAN ENERGY JOBS IN RURAL TEXAS

Since the passage of the clean energy plan, new clean energy projects have spurred economic growth in Texas' rural communities:

- → 14.9% of new clean energy jobs (3,955 jobs), 6.2% of investment (\$1.06 billion), and 18% of projects (11) in Texas are located in rural communities.
- → In December 2023, Waaree announced it would invest \$1 billion to build one the largest solar manufacturing facilities in the U.S. A Waaree spokesperson said the new plant would enable the company "to cater to the growing demand for solar panels in the US market and further strengthen our presence in the region." The facility will create 1,500 jobs in Waller County, which is 77% rural.
- → In February 2023, FTC Solar announced a partnership with Taihua New Energy to create Alpha Steel LLC, a new manufacturing facility to produce steel components for solar projects. The new facility, located in Austin County, which is about 79% rural, is expected to begin production in mid-2023.
- → In June 2023, Turkish solar company Elin Energy, which operates under the name Sirius PV in the U.S., announced it would open a manufacturing facility in the U.S. In September 2023, Sirius PV announced the \$35 million facility would be located in Texas' Waller County, which is 77% rural, creating 450 jobs.
- → In February 2024, CZT Energy announced a \$25 million investment to open a solar parts manufacturing facility in Sealy, Austin County, which is 79% rural. The facility is projected to create 135 jobs.