

TEXAS

TEXAS HAS EMERGED AS A SOLAR AND EV MANUFACTURING POWERHOUSE, BUT TRUMP'S ACTIONS ARE REVERSING THAT PROGRESS - NOW CLEAN ENERGY REPEAL EFFORTS ARE RISKING CATASTROPHE

Since new clean energy investments were passed in 2022, America's clean energy sector has kicked into high gear, transforming Texas into a solar and EV manufacturing powerhouse. But in just the first few months since Trump's election, attacks on clean energy and the uncertainty of tariffs have already taken their toll, leading to the cancellation, delay, or threatening of **\$4 billion** in investments and **1,673 jobs** across clean energy sectors in Texas alone.

Even more dangerously, efforts from some Washington Republicans to repeal tax credits for clean energy manufacturing could completely decimate the manufacturing boom Texas and many other states have seen since 2022. If those Republicans in Congress succeed, **\$14.51 billion** in investment and **29,451** good-paying clean energy jobs are at risk of being killed in Texas alone. The **66** new clean energy projects that represent these investments and jobs span seven sectors, including batteries, clean technologies, electric vehicles, grid and transmission, hydrogen, solar, and wind.

Gutting clean energy investments would be particularly devastating to Texas' disadvantaged communities, where companies have announced **\$10.4 billion** in investment and the creation of **18,657** good-paying clean energy jobs, while Texas' rural communities have seen project announcements totaling **\$2.06 billion** in investment and **7,255** jobs.

UNPLUGGED: TRUMP IS KILLING TEXAS' CLEAN ENERGY MOMENTUM

Since taking office, the Trump administration's tariffs and attacks on federal clean energy investments have caused companies to cancel billions in clean energy investments statewide, jeopardizing more than 1,670 jobs.

CLEAN ENERGY PROJECTS IN TEXAS LOST OR THREATENED SINCE TRUMP TOOK OFFICE						
\$4 B INVESTMENTS LOST OR THREATENED IN CLEAN ENERGY PROJECTS		4	1,673 JOBS LOST OR THREATENED IN TEXAS			
PROJECT LOCATION		STATUS	INVESTMENT	JOBS		
SYZYGY PLASMONICS CLEAN HOUSTON		CANCELLED	-	58 JOBS		
RAYBURN ELECTRIC CO-OP	-	DELAYED	\$29 MILLION	-		

BATTERY STORAGE PROJECT				
AIR PRODUCTS GREEN HYDROGEN FACILITY	WILABARGER COUNTY	CANCELLED	\$4 BILLION	1,615 JOBS
OCCIDENTAL PETROLEUM CARBON CAPTURE PROJECT	ECTOR COUNTY	THREATENED	-	-

CLEAN ENERGY PROJECTS AT RISK IN TEXAS

\$14.51 B

INVESTMENTS IN CLEAN ENERGY PROJECTS AT RISK

29,451

JOBS IN TEXAS AT RISK

PROJECT	LOCATION	\$ INVESTED	JOBS CREATED
DOW BATTERY-GRADE CARBONATE MANUFACTURING FACILITY	-	-	284 JOBS
HIDDEN LAKES RELIABILITY PROJECT	GALVESTON COUNTY	-	100 JOBS
HOUSTON LITHIUM-ION BATTERY RECYCLING FACILITY	HOUSTON	\$3 MILLION	-
HYDROGENPRO MANUFACTURING FACILITY	-	\$30 MILLION	-
MOMENT ENERGY SECOND-LIFE EV BATTERIES FACILITY	TAYLOR	-	250 JOBS
PERMASCAND CLEAN HYDROGEN FACILITY	HOUSTON	-	-
PROJECT CONCHO	TOM GREEN COUNTY	-	-
PROJECT SUNROPER	WHARTON COUNTY	-	-
TOSHIBA MITSUBISHI-ELECTRIC INDUSTRIAL SYSTEMS PV INVERTER FACTORY	BROOKSHIRE	-	300 JOBS
PRIEFERT STEEL SOLAR TRACKER MANUFACTURING	MOUNT PLEASANT	-	100 JOBS
BALLARD ROCKWALL GIGA 1	ROCKWALL	\$66 MILLION	100 JOBS
MOCKINGBIRD SOLAR CENTER	BROOKSTON	-	200 JOBS
HEXAGON PURUS ZERO-EMISSION HEAVY-TRUCK MANUFACTURING FACILITY	MESQUITE	-	250 JOBS
HITHIUM PRODUCTION FACILITY	MESQUITE	\$100 MILLION	141 JOBS

DAIKIN COMFORT TECHNOLOGIES HEAT PUMP MANUFACTURING EXPANSION	WALLER	-	275 JOBS
SEG SOLAR MANUFACTURING PLANT	HOUSTON	\$60 MILLION	500 JOBS
PV HARDWARE SOLAR TRACKER FACTORY	HOUSTON	\$30 MILLION	-
ALPHA STEEL UTILITY-SCALE SOLAR COMPONENT MANUFACTURING PLANT	SEALY	-	-
CZT ENERGY SOLAR PARTS MANUFACTURING FACILITY	SEALY	\$25 MILLION	135 JOBS
SIRIUS PV USA (ELIN ENERGY) SOLAR PANELS MANUFACTURING FACILITY	BROOKSHIRE	\$35 MILLION	450 JOBS
TESLA MEGAPACK BATTERY STORAGE MANUFACTURING FACILITY	BROOKSHIRE	\$152 MILLION	1,500 JOBS
UNIVERSAL LITHIUM BATTERY SUPPLY HEADQUARTERS	BROOKSHIRE	-	-
WAAREE ENERGIES SOLAR PANEL FACTORY	BROOKSHIRE	\$1 BILLION	1,500 JOBS
MP MATERIALS RARE EARTH MAGNET MANUFACTURING FACILITY	FORT WORTH	\$174 MILLION	260 JOBS
ASPEN WOODS AND STANDARD CARBON SOLAR MANUFACTURING FACILITY	STRATFORD	-	700 JOBS
CABOT CONDUCTIVE CARBON ADDITIVES CAPACITY EXPANSION	PAMPA	\$90 MILLION	75 JOBS
CARTER WIND TURBINES MANUFACTURING FACILITY	VERNON	-	300 JOBS
VITRO ARCHITECTURAL GLASS WICHITA FALLS EXPANSION	WICHITA FALLS	-	290 JOBS
CORMORANT CLEAN ENERGY PROJECT	PORT ARTHUR	\$1 BILLION	1,097 JOBS
DILIGENCE OFFSHORE SERVICES PORT ARTHUR WIND FARM	PORT ARTHUR	\$1.23 BILLION	4,150 JOBS
EATON EL PASO MANUFACTURING FACILITY	EL PASO	\$71 MILLION	600 JOBS
SCHNEIDER ELECTRIC EL PASO MANUFACTURING FACILITY EXPANSION	EL PASO	-	300 JOBS
EATON NACOGDOCHES MANUFACTURING FACILITY	NACOGDOCHES	\$83.7 MILLION	200 JOBS

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EXPANSION			
INFINITUM ELECTRIC AXIAL FLUX VARIABLE SPEED DRIVE MANUFACTURING FACILITY	ROCKDALE	-	295 JOBS
T1 ENERGY G2 AUSTIN SOLAR MANUFACTURING CAMPUS	ROCKDALE	\$850 MILLION	1,800 JOBS
POWER ELECTRONICS SOLAR INVERTERS MANUFACTURING FACILITY	HOUSTON	\$300 MILLION	600 JOBS
RENEWABLE PARTS REFURBISHMENT CENTER	HUMBLE	-	6 JOBS
TOYO SOLAR MANUFACTURING FACILITIES	HUMBLE	\$100 MILLION	200 JOBS
BROADWIND HEAVY FABRICATIONS EXPANSION	ABILENE	\$3 MILLION	-
HIF GLOBAL E-FUELS FACILITY	BAY CITY	\$6 BILLION	4,600 JOBS
EL PASO ELECTRIC SAN ELIZARIO COMMUNITY SOLAR FARM	SAN ELIZARIO	\$23 MILLION	-
SOLAR PANEL RECYCLING TEXAS CENTER	BRECKENRIDGE	-	-
ELM MICROGRID AND SOLAR MANUFACTURING FACILITY	THE COLONY	-	150 JOBS
LG EV CHARGER STATION FACTORY	FORT WORTH	-	-
SIEMENS EMOBILITY EV CHARGING MANUFACTURING HUB	CARROLTON	-	100 JOBS
TESLA BATTERY MATERIALS REFINERY	ROBSTOWN	\$1 BILLION	1,250 JOBS
MISSION SOLAR CELL PRODUCTION FACILITY	SAN ANTONIO	\$265 MILLION	500 JOBS
MISSION SOLAR MODULE PRODUCTION FACILITY EXPANSION	SAN ANTONIO	\$40 MILLION	150 JOBS
T1 ENERGY MANUFACTURING FACILITY	WILMER	\$340 MILLION	1,500 JOBS
CELLINK EV ASSEMBLY COMPONENT MANUFACTURING FACILITY	GEORGETOWN	-	1,365 JOBS
GAF ENERGY SOLAR ROOFING MANUFACTURING FACILITY	GEORGETOWN	\$100 MILLION	260 JOBS
HANWHA EV COMPONENT MANUFACTURING FACILITY	GEORGETOWN	\$100 MILLION	180 JOBS
SEOYON E-HWA EV PARTS MANUFACTURING FACILITY	нитто	\$10.5 MILLION	100 JOBS
SK SIGNET EV CHARGERS	PLANO	\$15 MILLION	183 JOBS

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MANUFACTURING FACILITY			
SYSGRATION MANUFACTURING FACILITY	PLANO	\$16 MILLION	180 JOBS
JUNCHUANG NORTH AMERICA R&D HUB	FORT WORTH	\$21 MILLION	120 JOBS
SIEMENS ADVANCED ELECTRICAL EQUIPMENT MANUFACTURING PLANT	FORT WORTH	\$150 MILLION	700 JOBS
WALLBOX EV CHARGER MANUFACTURING FACILITY EXPANSION	ARLINGTON	-	-
FUTRONIC EV TRANSMISSION AND POWERTRAIN MANUFACTURING FACILITY	BUDA	\$17 MILLION	350 JOBS
TESLA AUSTIN GIGAFACTORY EXPANSION	AUSTIN	\$775.7 MILLION	-
XCHARGE NORTH AMERICA EV CHARGERS MANUFACTURING FACILITY	KYLE	-	15 JOBS
BRASKEM AMERICA LITHIUM ION BATTERY MATERIALS PRODUCTION FACILITY	LA PORTE	-	250 JOBS
JOHN COCKERILL HYDROGEN ELECTROLYZER MANUFACTURING FACILITY	BAYTOWN	-	200 JOBS
JSW STEEL BAYTON FACTORY UPGRADES	BAYTOWN	\$110 MILLION	-
ORION S.A. BATTERY CONDUCTIVE ADDITIVES MANUFACTURING FACILITY	LA PORTE	\$120 MILLION	40 JOBS
IMPERIAL STAR SOLAR MANUFACTURING FACILITY	TOMBALL	-	300 JOBS

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, APRIL 2025

CLEAN ENERGY PROJECTS AT RISK IN TEXAS BY SECTOR						
	PROJECTS		JOBS		INVESTMENTS	
SECTOR	#	%	#	%	#	%
BATTERIES	13	19.7%	4,320	14.7%	\$1.4 BILLION	10.2%
CLEAN TECHNOLOGY	6	9.1%	2,627	8.9%	\$1.3 BILLION	9.1%
ELECTRIC VEHICLES	11	16.7%	2,413	8.2%	\$939 MILLION	6.5%
GRID &	3	4.5%	1,100	3.7%	\$154 MILLION	1.1%

TRANSMISSION						
HYDROGEN	5	7.6%	4,900	16.6%	\$6.1 BILLION	42%
SOLAR	23	34.8%	9,635	32.7%	\$3.2 BILLION	21.8%
WIND	5	7.6%	4,456	15.1%	\$1.3 BILLION	9.3%

SOURCE: CLIMATE POWER, CLEAN ENERGY BOOM REPORT, APRIL 2025

SPOTLIGHT: TEXAS' CLEAN ENERGY PROJECTS

Since the passage of the clean energy investments in 2022, companies have announced dozens of clean energy projects in Texas, creating over 29,000 jobs. Those investments and jobs are now at risk as some Washington Republicans advocate for a repeal of the tax credits that these businesses counted on when they invested in the state.

- → Solar manufacturing is booming in Texas. In November 2024, the Aspen Woods Group and Robert Rockefeller Standard Carbon announced plans to open a solar manufacturing facility in Stratford, which is expected to create over 700 jobs. Waarree also announced it would invest \$1 billion to open a solar manufacturing facility near Houston, creating 1,500 new jobs, and in September 2023, Sirius PV announced a \$35 million investment to open a solar manufacturing facility in Waller County, creating 450 new jobs. To meet the growing demand for U.S.-manufactured solar panels driven by clean energy investments, PV Hardware announced it would open a 6GW solar factory in Texas. Additionally, SEG Solar announced a new residential solar project that will bring 500 jobs to the state, with more on the way as the company uses savings from clean energy tax credits to fund more manufacturing and support jobs.
- → Companies are expanding their manufacturing of critical grid components in Texas. In April 2024, Eaton received two tax credits to expand its facilities in El Paso and Nacogdoches, where it manufactures electric breakers and voltage regulators. Thanks to the tax credits, Eaton expected to add 600 new jobs in El Paso and 200 new jobs in Nacogdoches.
- → Texas is also becoming a hub for wind energy manufacturing. In November 2023, Carter Wind Turbines announced it would open a new manufacturing facility in Vernon, creating 300 new jobs. Diligence Offshore Services is also investing \$1.23 billion to open an offshore wind support and manufacturing facility off the coast of Port Arthur, creating 4,000 construction jobs and 150 permanent jobs.

SPOTLIGHT: CLEAN ENERGY JOBS IN GOP DISTRICTS

The clean energy investments of 2022 spurred significant investment and job creation in Texas districts represented by Republican members of the House. These jobs and investments are now at risk:

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- → 40 of Texas' 66 projects are in Republican-held districts, representing 60.6% of all projects in the state, \$12.3 billion in investment, and 23,113 new jobs.
- → Texas' 1st Congressional District: Rep. Nathaniel Moran represents Texas' 1st Congressional District, where one clean energy project is creating 100 new jobs. Rep. Moran voted to repeal clean energy investments.
- → Texas' 4th Congressional District: Rep. Pat Fallon represents Texas' 4th Congressional District, where two clean energy projects is creating 300 new jobs and \$66 million in investments. In August 2022, Rep. Fallon voted against clean energy investments and claimed that it "did not reduce inflation or rescue Americans. It did the opposite."
- → Texas' 5th Congressional District: Represented by Rep. Lance Gooden, this district has attracted two new clean energy projects, generating 391 new jobs and \$100 million in investments. Rep. Gooden voted against clean energy investments and criticized the legislation's EV subsidies despite both of the projects in his district manufacturing battery systems and parts for EVS.
- → Texas' 8th Congressional District: Rep. Morgan Luttrell represents Texas' 8th Congressional District, where two clean energy projects create 775 new jobs and \$60 million in investments. Rep. Luttrell voted to repeal clean energy investments and voted against the debt ceiling agreement in June 2023 in part because it did not gut clean energy investments.
- → Texas' 10th Congressional District: Represented by Rep. Michael McCaul, this district has six clean energy projects that invest \$1.2 billion and create 3,585 new jobs. Rep. McCaul voted against clean energy investments, calling it the "Inflation Expansion Act."
- → **Texas' 12th Congressional District**: Represented by Rep. Craig Goldman, this district has one clean energy project, a rare earth magnet facility that will manufacture components used in EV motors and wind turbines, which creates 260 new jobs and \$174 million in investments.
- → Texas' 13th Congressional District: Rep. Ronny Jackson represents Texas' 13th Congressional District, where four clean energy projects invest \$90 million and create 1,365 new jobs. Rep. Jackson voted against clean energy investments, calling the legislation "a slap in the face to EVERY American!" In December 2024, Air Products pulled out of its planned green hydrogen project with AES in Wilbarger County, which would have brought 1,615 jobs to the district.
- → Texas' 14th Congressional District: Represented by Rep. Randy Weber, this district has two clean energy projects that invest \$2.2 billion and create 5,247 new jobs. Rep. Weber voted against clean energy investments and said the bill would "hurt our energy companies" and "invest billions in the Left's radical Green New Deal."
- → Texas' 17th Congressional District: Rep. Pete Sessions represents Texas' 17th Congressional District, where three clean energy projects invest \$933 million and create 2,295 new jobs. Rep. Sessions voted against clean energy investments and claimed that it would make inflation worse.
- → Texas' 19th Congressional District: Rep. Jodey Arrington represents Texas' 19th Congressional District, where one clean energy project invests \$3 million. Rep. Arrington voted against clean energy investments and claimed that the bill was a false promise that would make inflation worse.
- → **Texas' 22nd Congressional District:** Represented by Rep. Troy Nehls, this district attracted one new clean energy project, generating 4,600 new jobs and \$6 billion in investment. TX-22 ranks 15th among GOP-represented districts for new jobs and 9th for investment. Rep. Nehls voted

- against clean energy investments and claimed the bill was a "far-left attempt to turn America into a Socialist welfare police state."
- → **Texas' 23rd Congressional District:** Represented by Rep. Tony Gonzales, this district attracted one new clean energy project, generating \$23 million in investment. Rep. Gonzales voted against clean energy investments, calling the bill "another broken promise."
- → Texas' 25th Congressional District: Represented by Roger Williams, this district attracted one new clean energy project. Rep. Williams voted against clean energy investments.
- → **Texas' 26th Congressional District**: Rep. Brandon Gill represents Texas' 26th Congressional District, where three clean energy projects create 250 new jobs.
- → Texas' 27th Congressional District: Represented by Rep. Michael Cloud, this district has one clean energy project that invests \$1 billion and creates 1,250 new jobs. Rep. Cloud voted against clean energy investments and published an opinion piece calling for the law to be repealed because it gives "special handouts to green corporations."
- → Texas' 31st Congressional District: Represented by Rep. John Carter, this district has attracted four new clean energy projects creating 1,905 new jobs and driving \$210.5 million in new investment. Rep. Carter voted against clean energy investments, saying it was "wasting hard-earned tax dollars on the Green New Deal."
- → Texas' 36th Congressional District: Represented by Rep. Brian Babin, this district has attracted four new clean energy projects, creating 490 new jobs and driving \$230 million in new investment. Rep. Babin voted against clean energy investments and said it was full of "budgetary gimmicks" that wasted "billions of dollars on Green New Deal policies."
- → Texas's 38th Congressional District: Represented by Rep. Wesley Hunt, this district has attracted one new clean energy project, creating 300 new jobs. Rep. Hunt voted to repeal clean energy investments and opposed legislation to lift the debt ceiling because it did not rescind the landmark climate bill.

SPOTLIGHT: CLEAN ENERGY JOBS IN TEXAS' DISADVANTAGED COMMUNITIES

Since the passage of clean energy investments, new clean energy projects have spurred economic growth in Texas' disadvantaged communities. These projects and jobs are now at risk if some Washington Republicans succeed in undermining them:

- → 63.3% of new clean energy jobs (18,657 jobs), 72% of new investments (\$10.4 billion), and 33.3% of projects (22) in Texas are located in disadvantaged communities.
- → In November 2023, Carter Wind Turbines was selected to receive a \$20 million grant from the U.S. Department of Energy to support a new manufacturing facility for hybrid wind turbines and energy storage systems. The company plans to use the funding, which was established by clean energy investments, to open the facility in Vernon, creating 300 new manufacturing jobs.
- → In August 2023, Diligence Offshore Services announced it would invest \$1.23 billion to open an offshore wind support and manufacturing facility on Pleasure Island, off the coast of Port Arthur. The facility will create 4,000 construction jobs and 150 permanent jobs. Diligence Offshore Services will be the first independently Black-owned, deep-water facility and manufacturing site.

- → In September 2023, Eaton announced an \$80 million investment to expand its electrical power distribution system manufacturing facility in El Paso. The investment will add 600 new jobs at the facility, which produces circuit breakers, switchboards, panelboards, and other technologies for electrification.
- → In January 2024, 8 Rivers announced it would invest \$1 billion in the Cormorant Clean Energy Project, an ultra-low carbon ammonia production plant in Port Arthur. The facility will create 97 full-time jobs and over 1,000 construction jobs. The plant will produce ammonia, which can decarbonize industries such as shipping while capturing carbon dioxide from the atmosphere.

SPOTLIGHT: CLEAN ENERGY JOBS IN RURAL TEXAS

Since the passage of the clean energy investments, new clean energy projects have spurred economic growth in Texas' rural communities. These projects and jobs are now at risk under the Trump Administration and Congressional Republicans' agenda:

- → 24.6% of new clean energy jobs (7,255 jobs), 14.2% of investment (\$2.06 billion), and 19.7% of projects (13) in Texas are located in rural communities.
- → In December 2023, Waaree announced it would invest \$1 billion to build one of the largest solar manufacturing facilities in the U.S. A Waaree spokesperson said the new plant would enable the company "to cater to the growing demand for solar panels in the US market and further strengthen our presence in the region." The facility will create 1,500 jobs in Waller County, which is 77% rural.
- → In February 2023, FTC Solar announced a partnership with Taihua New Energy to create Alpha Steel LLC, a new manufacturing facility to produce steel components for solar projects. The new facility, located in Austin County, which is about 79% rural, is expected to begin production in mid-2023.
- → In June 2023, Turkish solar company Elin Energy, which operates under the name Sirius PV in the U.S., announced it would open a manufacturing facility in the U.S. In September 2023, Sirius PV announced the \$35 million facility would be located in Texas' Waller County, which is 77% rural, creating 450 jobs.
- → In February 2024, CZT Energy announced a \$25 million investment to open a solar parts manufacturing facility in Sealy, Austin County, which is 79% rural. The facility is projected to create 135 jobs.

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