SNAPSHOT: Trump's Unfolding Energy Crisis

December 2025

Since Trump took office, household electric bills have gone up 13% nationally and 7% year-over-year. Residential natural gas prices are up 98% since Trump took office and 8% year-over-year. Prices are poised to spike even further. In July 2025, the Trump administration and congressional Republicans pushed through a GOP budget bill that's driving up utility costs and destroying jobs by removing cheaper, cleaner energy sources from the grid, all while funding new tax breaks for the oil and gas industries.

Donald Trump and Republicans are accelerating their self-inflicted energy crisis with continued project cancellations — projects that would have produced enough electricity to power the equivalent of 13 million homes — sending utility costs through the roof, closing down factories, and making us more dependent on foreign oil. These actions are also dramatically increasing the pollution of our air and water.

Over 165,531 jobs have already been lost or stalled in the clean energy sector since Trump's election. With rising energy demand driven by data centers and extreme heat, gutting clean energy is taking critical production offline and raising costs for consumers.

Since Trump took office, gas and electric utilities have raised or sought to increase bills by more than \$85 billion. Americans in 49 states are already facing rising utility costs.

BY THE NUMBERS: TRUMP'S ENERGY CRISIS.

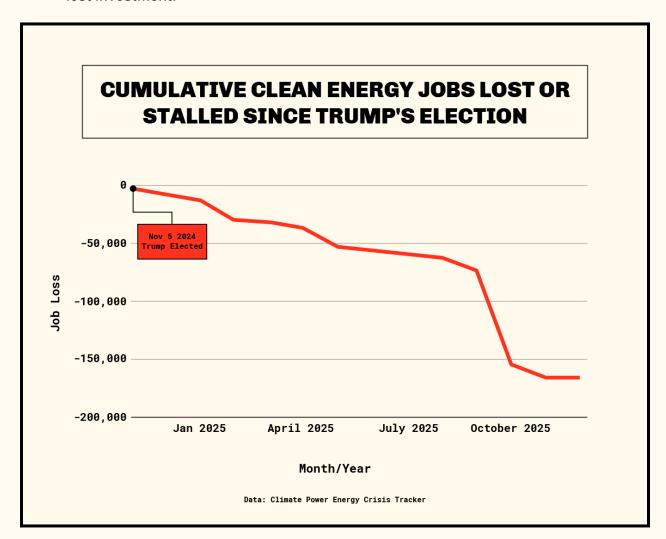
- Trump's Energy Crisis is here. Companies are cancelling energy projects and laying off staff because of the administration's policies, leading utilities to hike rates as energy demand from data centers continues to rise.
- **165,531 clean energy jobs** have been lost or stalled between Trump's election in November 2024 and December 8, 2025.

TRUMP'S ENERGY CRISIS IS DRIVING JOB LOSSES AND UTILITY RATE HIKES		
JOBS LOST OR DELAYED 165,531 JOBS LOST OR DELAYE		
LOST OR DELAYED PRIVATE INVESTMENT \$53 BILLION		
PROJECTS CANCELED, DELAYED, OR LAYING OFF STAFF 324 PROJECTS		
LOST ELECTRONS	24,958.5 MEGAWATTS	
HOMES POWERED BY LOST ELECTRONS	13.17 MILLION HOMES POWERED BY	

	LOST ELECTRONS
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TRUMP'S ENERGY CRISIS IS DRIVING JOB LOSSES ACROSS THE U.S.

• **165,531 clean energy jobs** have been lost or delayed between Trump's election and December 8, 2025. Companies have canceled, delayed, lost grant funding, or laid off staff at 324 energy projects in 47 states, representing over \$53.05 billion in lost investment.



10 STATES WITH THE MOST CLEAN ENERGY JOBS LOST			
STATE	# OF PROJECTS	JOBS LOST OR DELAYED	INVESTMENTS LOST OR DELAYED
TEXAS	26	52,258	\$6,776,300,000
MASSACHUSETTS	17	16,748	\$8,608,600,000
ARIZONA	6	8,058	\$2,026,200,000
NEW JERSEY	5	8,019	\$2,696,000,000
MICHIGAN	20	7,615	\$1,022,900,600
NEW YORK	24	6,381	\$2,544,122,000
SOUTH CAROLINA	8	5,220	\$3,600,900,000
GEORGIA	7	3,732	\$4,439,600,000
OHIO	9	3,268	\$241,900,000
ILLINOIS	7	3,084	\$3,048,300,000

JOB LOSSES BY PROJECT STATUS			
PROJECT STATUS # OF PROJECTS JOBS LOST OR DELAYED INVESTME		INVESTMENTS LOST OR DELAYED	
CANCELED	74	49,808	\$35,386,100,000
DELAYED	25	32,397	\$7,145,422,001
GRANT CANCELED	167	71,953	\$10,369,986,600
LAYOFFS	57	11293	\$147,000,000.00

TRUMP'S ENERGY CRISIS IS HURTING CONGRESSIONAL DISTRICTS REPRESENTED BY REPUBLICANS.

• **54**% of canceled projects, 40% of delayed projects, and 44.9% of grant cancellations are located in Congressional districts represented by Republicans.

CANCELED PROJECTS BY REPRESENTATIVE PARTY IN THE U.S. HOUSE			
REPRESENTATIVE PARTY	# OF PROJECTS JOBS LOST OR DELAYED INVESTME		INVESTMENTS LOST OR DELAYED
REPUBLICAN	40	24,467	\$17,597,500,000
DEMOCRAT	19	17,205	\$10,576,400,000
NOT CD SPECIFIC	15	8,136	\$7,212,200,000

PROJECT STATUS BREAKDOWN BY PARTY				
STATUS	PARTY	IMPACTED PROJECTS	JOB LOSSES OR DELAYS	INVESTMENT LOSSES OR DELAYS
	Democrat	19	17,205	\$10,576,400,000
CANCELED	No CD	15	8,136	\$7,212,200,000
	Republican	40	24,467	\$17,597,500,000
	Democrat	9	7,565	\$1,264,522,000
DELAYED	No CD	6	9,770	\$2,404,000,000
	Republican	10	15,062	\$3,476,900,001
	Democrat	75	5,061	\$2,848,670,000
GRANT CANCELLATION	No CD	35	62,691	\$4,140,916,000
	Republican	57	4,201	\$3,380,400,600
LAYOFFS	Democrat	28	3524	\$147,000,000.00
	No CD	15	2,948	-
	Republican	15	4,901	-

TRUMP'S ENERGY CRISIS IS RESPONSIBLE FOR JOB LOSSES ACROSS THE ENERGY SECTOR.

- All clean energy sectors have experienced job losses since Trump's election.
- The clean technology, hydrogen, and solar sectors have seen the highest number of project cancellations.

CANCELED OR DELAYED PROJECTS BY SECTOR			
SECTOR	# OF PROJECTS	JOBS LOST OR DELAYED	INVESTMENTS LOST OR DELAYED
BATTERY	41	22,602	\$12,909,400,000
CARBON CAPTURE	32	3,786	\$1,432,330,000
CLEAN TECHNOLOGY	74	9,931	\$6,670,456,000
ELECTRIC VEHICLES	42	16,988	\$4,168,722,601
GRID AND TRANSMISSION	17	1,978	\$1,681,100,000
HYDROGEN	50	68,166	\$9,789,600,000
SOLAR	45	10,705	\$4,194,700,000
WIND	22	31,375	\$12,202,200,000

TRUMP'S ENERGY CRISIS IS REDUCING ENERGY SUPPLY.

- **24,958.5 megawatts** of planned energy generation have been lost due to energy projects that were canceled or delayed since Trump's election.
- **Over 13.17 million homes** in the U.S. could be powered by the energy generation projects that have been canceled or delayed since Trump's election.

CANCELED OR DELAYED GENERATION PROJECTS			
SECTOR LOST GENERATION HOMES POWERED BY LOST GENERATION CAPACITY			
BATTERY	658	552,845	
SOLAR	149	33,488	
WIND	24,152	12,583,000	

HEADLINES: TRUMP ACCELERATED THE ENERGY CRISIS.

- <u>Financial Times</u>: Solar power producer Pine Gate blames Trump's cuts in bankruptcy
- Reuters: PosiGen files for bankruptcy after cuts to solar tax credits
- Heatmap: Scoop: Giant Wind Farm Off New Jersey Coast Is Getting Killed
- Associated Press: South Korean solar firm cuts pay and hours for Georgia workers as US officials detain imports
- Spectrum News: Firm pulls plug on proposed \$500M battery materials plant in North St. Louis

ENERGY BILLS ARE ALREADY SOARING, AND TRUMP'S ENERGY CRISIS WILL MAKE IT EVEN WORSE.

Household electric bills have <u>increased by 13%</u> nationally since Trump took office, while natural gas prices <u>rose 98%</u>. In the year-over-year comparison between September 2024 and September 2025, <u>residential electric prices</u> rose 7%, residential gas prices increased 8%, and the cost of <u>gas for electricity generation</u> rose 28%.

Newly released data from the Center for American Progress, the Natural Resources Defense Council, and Climate Power reveal the breadth of rising utility costs nationwide. Since Trump took office, gas and electric utilities have raised or sought to increase bills by more than \$85 billion, affecting more than 108 million electric customers and nearly 49 million gas customers across 49 states and the District of Columbia.

15 STATES WITH HIGHEST ANNUAL UTILITY BILL INCREASES				
STATE	UTILITY PROVIDER	ANNUAL COST INCREASE		
MA	Liberty Utilities (New England Natural Gas)	\$711.72		
МО	Empire District Electric Company	\$561.36		
NY	Consolidated Edison	\$557.04		
CA	Liberty Utilities (CalPeco Electric)	\$450.12		
FL	Duke Energy Florida	\$388.80		
WI	Xcel Energy	\$384.24		
WA	City of Seattle	\$372.00		
AR	Southwestern Electric Power	\$365.52		
NJ	Orange and Rockland Utilities	\$351.12		
WY	Montana-Dakota Utilities	\$333.60		
KY	Kentucky Power Company	\$327.60		
PA	Wellsboro Electric	\$314.64		
IN	CenterPoint Energy (Southern Indiana Gas and Electric)	\$312.00		
VA	Town of Bedford	\$300.00		
ок	Miami Special Utility Authority	\$295.68		

METHODOLOGY

The <u>Clean Energy Business Impact Tracker</u> tracks clean energy projects or companies that the press has identified as delayed or canceled since Trump's inauguration. This tracker will only include projects where a private company can be identified as the lead investor. The tracker will list:

- Canceled clean energy projects.
- Indefinitely delayed clean energy projects.
- Delayed projects with a delay of at least one year for restarting production.
- Temporary and permanent layoffs at facilities producing clean energy technologies.
 - o Temporary layoffs will be removed from the tracker if operations resume.
- Projects or facilities impacted by federal clean energy and/or emission reduction grant cancellations.
 - Projects or facilities impacted by federal grant cancellations are omitted if the company announces it will continue with the planned facility.

The tracker will list the following information on clean energy projects:

- Investment loss from all included projects.
 - Investment losses include private sector funding and federal grant funding for projects.
- Job loss from all included projects.
 - o Job totals include permanent and temporary (ex: construction) jobs.
 - Indirect jobs are not included.
- Location of facility and CD information, where available.

The tracker will also include, where applicable, the lost power generation from canceled or delayed projects in megawatts, and a calculation of the number of homes the project could power. If news coverage of a project includes the estimated number of homes it could power, that number will be used. The calculation for expected homes powered by the generation facility assumes:

- The average American household consumes <u>10,791 kilowatt hours</u> of electricity per year, or 1.23 kilowatt per hour.
- The calculation uses stated project capacity.
- For wind projects, the calculation assumes 8,760 hours of operations per year (continual operations).
- For solar projects, the calculation assumes <u>4.5 hours of generation</u> per day, or 1642.5 hours of generation per year.
- For battery projects, the calculation assumes the average American household consumes 1.23 kilowatts of energy per hour.

This tracker is updated on a weekly basis and is current through December 8, 2025.